

NOTICE OF SALE

CAMERON COUNTY DRAINAGE DISTRICT NO. 6

UNLIMITED TAX IMPROVEMENT BONDS, SERIES 2025

(A political subdivision of the State of Texas located in Cameron County)

\$3,635,000*

Selling: Friday, September 12, 2025

Bids Due: September 11, 2025 5:00 PM, C.D.T.

Place and Time of Award: The Cameron County Drainage District No. 6 (the "District") will receive bids for the sale of its Unlimited Tax Improvement Bonds, Series 2025 (the "Bonds") in the principal amount of \$3,635,000* on September 11, 2025 at 5:00 PM, C.D.T. The meeting will be held at the regular meeting place of the District's Board of Directors (the "Board") at 13863 Kelly Drive, La Feria, TX 78559. Action will be taken immediately by the Board to reject any and all bids or accept the bid that produces the lowest net effective interest rate for the Bonds. All bids must be submitted pursuant to the Term Sheet and Bid Form attached thereto (the "Term Sheet"), which is available from TRB Capital Markets, LLC (d/b/a Estrada Hinojosa) (the "Financial Advisor") upon written request.

This is a public bid open to qualified investors.

Delivery of Bid. A sealed bid on the Bid Form as attached to the Term Sheet should be addressed to the District's Financial Advisor at: bvillarreal@ehmuni.com, ihuerta@ehmuni.com, and jsilva@ehmuni.com.

Purchase Letter. The winning bidder must sign a Purchase Letter, where the winning bidder, among other things, must certify that it is an "accredited investor" within the meaning of Section 2(a)(15) of the Securities Act of 1933, as amended (the "Act"), or a "qualified institutional buyer" as defined in Section (a)(1) of Rule 144A under the Act and must agree to certain restrictions on transfers of the Bonds as further described in the Purchase Letter.

Risk Factors: The Bonds and the interest thereon will be payable solely from an annual ad valorem tax, without legal limitation as to rate or amount, levied upon all taxable property within the District, as further described in the Term Sheet. The District will not prepare and distribute an Official Statement or any other offering materials relating to the Bonds and makes no representations concerning the District's condition, financial or otherwise, or investment considerations relating to purchase of the Bonds. Each prospective purchaser is urged to make its own investigation of such matters, with which the District agrees to cooperate.

Information: Information concerning the Bonds and the proposed sale thereof is available upon request from the District's Financial Advisor, Estrada Hinojosa, 1508 S. Lone Star Way, Suite 1, Edinburg, Texas 78539, attention: Bobby Villarreal, email: bvillarreal@ehmuni.com, phone number: (956) 821-5419.

Board of Directors
Cameron County Drainage District No. 6

*Preliminary; subject to change.