

NOTICE OF PUBLIC HEARING

COMMUNITY HOUSING & ECONOMIC DEVELOPMENT CORPORATION

Notice is hereby given of a public hearing to be held jointly by Community Housing & Economic Development Corporation (the "Issuer"), a nonprofit public facility corporation of Cameron County Housing Authority, on December 4, 2024, at 11:00 a.m. CST, regarding the proposed issuance by the Issuer of its revenue notes, bonds or other obligations in one or more series from time to time pursuant to a plan of financing in an amount not to exceed \$70,000,000 (the "Bonds"). Pursuant to Internal Revenue Code Procedure 2022-20, the hearing will be held via toll free telephonic means accessible to the general public and interested parties may join the public hearing on the date and the time indicated above by dialing +1-855-282-6330 (US Toll Free) and, when prompted, entering the meeting code 26623897853##.

The Bonds will be issued by the Issuer as qualified 501(c)(3) bonds pursuant to Section 145 of the Internal Revenue Code of 1986, as amended (the "Code") and the proceeds thereof will be loaned by the Issuer to Agape Helotes, Inc., as Texas nonprofit corporation (together with any successors, affiliates or related parties, the "Borrower"), a wholly controlled affiliate of American Agape Foundation, Inc., a Delaware nonprofit corporation, to finance all or a portion of the costs of: (a) the acquisition, construction, improvement, equipping and/or operating of a residential rental facility (including improvements and facilities functionally related and subordinate thereto) which is expected to be comprised of approximately 288 units (a portion of which will be set aside for occupancy by low- to moderate-income tenants) located in Bexar County, Texas at 9311 FM 1560 N, San Antonio, Texas (collectively, the "Facilities"); (b) funding any required reserve funds; (c) paying capitalized interest on the Bonds, if any; and (d) paying the costs of issuance of the Bonds (collectively, the "Project"). The Facilities will be owned and/or operated by the Borrower.

All interested persons are invited to telephonically attend such public hearing to express their views with respect to the Facilities, the plan of financing and the issuance of the Bonds. Questions or requests for additional information may be directed to Ms. Daisy Flores, Cameron County Housing Authority, 65 Castellano Circle, Brownsville, Texas 78526 (956-541-4983) or to William T. Avila, Bracewell LLP, 300 Convent Street, Suite 2700, San Antonio, Texas 78205 (210-299-3415). Any interested persons unable to dial into the hearing, but who would like to express their views with respect to the Facilities and the Bonds, may submit their views in writing to Ms. Flores or Mr. Avila prior to the date scheduled for the hearing.

This notice is published, and the above-described hearing is to be held by the Issuer, in satisfaction of the requirements of Section 147(f) of the Code.

DATE OF NOTICE: November 27, 2024