

# **NOTICE OF PUBLIC HEARING**

## **ARLINGTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (HARMONY PUBLIC SCHOOLS) SERIES 2024**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") to be held on behalf of Arlington Higher Education Finance Corporation (the "Issuer") on May 6, 2024 at 1:00 p.m. Central Standard Time, at the below toll-free teleconference number, with respect to the captioned Bonds (the "Bonds") to be issued as qualified 501(c)(3) bonds under Section 145 of the Code in one or more series in an aggregate principal amount not to exceed \$300,000,000 by the Issuer. The proceeds of the Bonds will be used pursuant to a plan of financing that may involve one or more bond issues and the proceeds of the Bonds will be loaned to Harmony Public Schools, a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Code (the "Borrower"), for the following purposes (collectively, the "Project"):

(A) financing and refinancing the costs of acquiring, constructing, improving, furnishing, and equipping educational facilities for students of the Borrower's campuses and administrative facilities, including the purchase of land, the reimbursement of the Borrower for costs incurred with respect to the Project and the payment of interest on the Bonds at the following locations:

- (1) Harmony Science Academy – Austin, 930 E Rundberg Ln, Austin, TX 78753;
- (2) Harmony School of Innovation – Austin, 2124 E St Elmo Rd, Ste A, Austin, TX 78744;
- (3) Harmony School of Excellence – Austin, 2100 E St Elmo Rd, Austin, TX 78744;
- (4) Harmony Science Academy – Pflugerville, 1421 W Wells Branch Pkwy, Suite 200, Pflugerville, TX 78660;
- (5) Harmony School of Science – Austin, 11800 Stonehollow Dr, Ste 100, Austin, TX 78758;
- (6) Harmony School of Endeavor – Austin, 13415 FM 620 N, Austin, TX 78717;
- (7) Harmony Science Academy – Cedar Park, 12200 Anderson Mill Rd, Austin, TX 78726;
- (8) Harmony Public Schools Central Texas District Office, 9601 Amberglenn Blvd, Ste 119, Austin, TX 78729;
- (9) Harmony Science Academy – Fort Worth, 5651 Westcreek Dr, Fort Worth, TX 76133;
- (10) Harmony School of Innovation – Fort Worth, 8100 S Hulen St, Fort Worth, TX 76123;
- (11) Harmony Science Academy – Grand Prairie, 1102 NW 7th St, Grand Prairie, TX 75050;
- (12) Harmony School of Excellence – Dallas, 8120 W Camp Wisdom Rd, Dallas, TX 75249;
- (13) Harmony School of Innovation – Euless, 701 S Industrial Blvd, Ste 105, Euless, TX 76040;
- (14) Harmony Science Academy – Euless, 701 S Industrial Blvd, Ste 115, Euless, TX 76040;
- (15) Harmony Science Academy – Dallas (Elementary, Middle and High), 11945, 11995 and 12005 Forestgate Dr, Dallas TX 75243;
- (16) Harmony School of Innovation – Carrollton, 1024 W Rosemeade Pkwy, Bldg 1, Carrollton, TX 75007;
- (17) Harmony Science Academy – Carrollton, 1024 W Rosemeade Pkwy, Bldg 2, Carrollton, TX 75007;
- (18) Harmony Science Academy – Garland, 2302 Firewheel Pkwy, Garland, TX 75040;
- (19) Harmony School of Innovation – Garland, 2250 Firewheel Pkwy, Garland, TX 75040;
- (20) Harmony School of Innovation – Dallas, 8080 W President George Bush Hwy, Dallas, TX 75252;
- (21) Harmony Science Academy – Plano, 550 Talbert Dr, Plano, TX 75075;
- (22) Harmony School of Innovation – Grand Prairie, 1441 Fish Creek Rd, Grand Prairie, TX 75052;
- (23) Harmony Science Academy – Waco, 1900 N Valley Mills Dr, Waco, TX 76710;
- (24) Harmony School of Innovation – Waco, 1110 S Valley Mills Dr, Beverly Hills, TX 76711;
- (25) Harmony Public Schools North Texas District Office, 12055 Forestgate Dr, Ste 110, Dallas, TX 75243;
- (26) Harmony School of Excellence – Houston, 7340 North Gessner Rd, Houston, TX 77040;
- (27) Harmony School of Excellence – Houston (High), 7340 North Gessner Rd, Houston, TX 77040;
- (28) Harmony School of Endeavor – Houston, 5668 West Little York Rd, Houston, TX 77091;
- (29) Harmony School of Discovery – Houston, 6270 Barker Cypress Rd, Houston, Texas 77084;
- (30) Harmony School of Achievement – Houston, 16209 and 16205 Keith Harrow Blvd, Houston, TX 77084;
- (31) Harmony School of Technology – Houston, 3203 N Sam Houston Pkwy, W Houston, TX 77038;
- (32) Harmony School of Advancement – Houston, 3171 N Sam Houston Pkwy, W Houston, TX 77038;
- (33) Harmony School of Enrichment – 3207 Houston, N Sam Houston Pkwy, W Houston, TX 77038;
- (34) Harmony Science Academy – Katy (Elementary and Middle), 22400 Grand Corner Dr, Katy, Texas 77494;
- (35) Harmony School of Innovation – Katy, 21650 Bellaire Blvd, Richmond, TX 77407;
- (36) Harmony School of Excellence – Katy, 22855 Elyson Falls Dr, Katy, TX 77449;
- (37) Harmony Science Academy – Cypress, 7047 Greenhouse Rd, Katy, TX 77449;
- (38) Harmony School of Innovation – Sugarland, 13738 Old Richmond Road, Sugar Land, TX 77498;
- (39) Harmony Science Academy – Houston, 9431 W Sam Houston Pkwy, S Houston, TX 77099;
- (40) Harmony School of Ingenuity – Houston, 10555 Stella Link Rd, Houston, TX 77025;
- (41) Harmony School of Exploration – Houston, 9305 W Sam Houston Pkwy, S Houston, TX 77099;
- (42) Harmony School of Innovation – Houston, 9421 W Sam Houston Pkwy, S Houston, TX 77099;
- (43) Harmony Virtual Academy, 5435 S Braeswood Blvd, Houston, TX 77096;
- (44) Harmony School of Fine Arts and Technology – Houston, 9115 Kirby, Houston, TX 77054;
- (45) Harmony School of Excellence – Sugar Land (Middle), 13522 W Airport Blvd, Sugarland, TX 77478;
- (46) Harmony School of Excellence – Sugar Land (Elementary), 1428 Eldridge Rd, Sugar Land, TX 77478;
- (47) Harmony Science Academy – Sugar Land, 13415 W Bellfort, Sugar Land, TX 77478;
- (48) Harmony Public Schools Houston South District Office, 13522 W Airport Blvd, Sugar Land, TX 77498;
- (49) Harmony Public Schools Houston North District Office, 3203 N Sam Houston

Pkwy, W Houston, TX 77038;

- (50) Harmony Public Schools Houston West District Office, 13522 W Airport Blvd, Sugarland, TX 77478;
- (51) Harmony Science Academy – Brownsville, 1124 Central Blvd, Brownsville, TX 78520;
- (52) Harmony School of Innovation – Brownsville, 3451 Dana Ave, Brownsville, TX 78526;
- (53) Harmony Science Academy – Laredo, 4401 San Francisco Ave, Laredo, TX 78041;
- (54) Harmony School of Innovation – Laredo, 4608 Daugherty Ave, Laredo, Texas 78041;
- (55) Harmony School of Excellence – Laredo, 4401 San Francisco Ave, Bldg B, Laredo, TX 78041;
- (56) Harmony Science Academy – San Antonio, 8505 Lakeside Pkwy, San Antonio, TX 78245;
- (57) Harmony School of Innovation – San Antonio, 8125 Glen Mont Dr, San Antonio, TX 78239;
- (58) Harmony School of Excellence - San Antonio, 20150 SW Loop 410, San Antonio, TX 78227;
- (59) Harmony Public Schools South Texas District Office, 6812 Alamo Downs Pkwy, San Antonio, TX 78238
- (60) Harmony School of Science – San Antonio, 5566 Wiseman Blvd, San Antonio, TX 78253;
- (61) Harmony Science Academy – El Paso, 9405 Betel Dr, El Paso, TX 79907;
- (62) Harmony School of Excellence – El Paso, 9435 Betel Dr, El Paso, TX 79907;
- (63) Harmony School of Innovation – El Paso (Elementary), 5210 Fairbanks, El Paso, TX 79924;
- (64) Harmony School of Innovation – El Paso (Middle & High), 10405 Dyer St, El Paso, TX 79924;
- (65) Harmony School of Science – El Paso (Elementary, Middle and High), 1730 Joe Battle Blvd, El Paso, TX 79936;
- (66) Harmony Science Academy – Odessa, 2755 N Grandview Ave, Odessa, TX 79762;
- (67) Harmony Science Academy – Lubbock, 3701 W Loop 289, Lubbock, TX 79407;
- (68) Harmony Public Schools West Texas District Office, 5250 Fairbanks, El Paso, TX 79924;
- (69) Harmony Science Academy – Beaumont, 4055 Calder Ave, Beaumont, TX 77706;
- (70) Harmony Science Academy – Bryan, 2031 S Texas Ave, Bryan, TX 77802;
- (71) HPS, 7300 Gessner Rd, Houston, TX 77040;
- (72) HPS, 7334 Gessner Rd, Houston TX 77040;
- (73) HPS, 7328 Gessner Rd, Houston, TX 77040;
- (74) HPS, 10060 Rushing Rd, El Paso, TX 79924;
- (75) HPS, 9441 W Sam Houston Pkwy, S Houston, TX 77099;
- (76) HPS, 625 Saddle Hill Dr, Grand Prairie, TX 75050;
- (77) HPS, 1516 53rd St, Lubbock, TX 79412;
- (78) HPS, 1501 52nd St, Lubbock, TX 79412;
- (79) HPS, 1503 52nd St, Lubbock, TX 79412;
- (80) HPS, 9321 W. Sam Houston Pkwy S, Houston, TX 77099;
- (81) HPS, 9303 W. Sam Houston Pkwy S, Houston, TX 77099;
- (82) HPS, 5201 Avenue P, Lubbock, TX 79412;
- (83) HPS, 616 Leal St, Laredo, TX 78041;
- (84) HPS, 3250 Hero Way Leander, TX 78641;
- (85) HPS, 6490 Phelan Blvd, Beaumont, TX 77706;
- (86) HPS, 7900 S Hulen St, Fort Worth, TX 76123;
- (87) HPS, 9650 and 9700 White Settlement Rd, Fort Worth, 76108;
- (88) HPS, 9675 Clifford St, Fort Worth, TX 76108;
- (89) HPS, 1175 and 1263 SW Loop 410, San Antonio, TX 78227;
- (90) HPS, 2510 and 2614 Roy Rd, Pearland, TX 77581;
- (91) HPS, 201 Blue Ridge Dr, Georgetown, TX 78626;
- (92) HPS, 2600 Spring Stuebner Rd, Spring TX 77389;
- (93) HPS, 5578 Wiseman Blvd, San Antonio, TX 78253;
- (94) HPS, an approximately 14.2-acre tract of land located at the corner of White Settlement Rd and Legacy Dr, Fort Worth, TX 76108;
- (95) HPS, 4261 Mission Blvd, Odessa, TX 79765;
- (96) HPS, 2501 E Loop 250 N, Midland, TX 79705;
- (97) HPS, 12800 Creekland Village Dr, Cypress, TX 77433;
- (98) HPS, an approximately 13.67-acre tract of land located at the southwest corner of Loop 410 and Lakeside Pkwy, San Antonio, Tx 78245;
- (99) HPS, an approximately 13.69-acre tract of land located at the corner of 0000 Hwy 6 and Westenfeldt, Fresno, TX 77545;
- (100) HPS, 7001 Broadway St, Pearland, TX 77581;
- (101) HPS, 6300 Peek Rd, Katy, TX 77449.

(B) paying a portion of the costs of issuing the Bonds and establishing reserves for the Bonds and the Project.

The Project will be owned and operated by the Borrower and used in an integrated operation of the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted in a manner that provides a reasonable opportunity for interested individuals with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments, and will be conducted by Diana Martinez, or her designee (the "Hearing Officer"). Pursuant to IRS Revenue Procedure 2022-20, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

**Telephonic Hearing Dial-in Number: (877) 853-5257**

**Meeting ID: 959 9235 3628 Passcode: 436600**

Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713.220.3611). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713.220.4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code.