

NOTICE OF PUBLIC HEARING
WITH RESPECT TO
NOT TO EXCEED \$17,000,000 OF
CHARTER SCHOOL REVENUE BONDS

NOTICE IS HEREBY GIVEN that on April 23, 2024, a public hearing held on behalf of Cameron County, Texas as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), will be held on behalf of Tejano Center for Community Concerns, Inc. d/b/a Raul Yzaguirre Schools for Success (the "Corporation") with respect to the proposed issuance by the Arizona Industrial Development Authority, a nonprofit corporation designated as a political subdivision of the State of Arizona ("AZIDA"), of its Charter School Revenue Bonds or by another authorized issuer of tax-exempt bonds (an "Alternate Issuer"), in either case, to be issued pursuant to a plan of financing within the meaning of Section 147(f)(2)(C) of the Code in one or more series from time to time (the "Bonds"), in an amount not to exceed \$17,000,000 with respect to the Project (as defined below). The hearing will commence at 10:00 a.m. CST or as soon thereafter as the matter can be heard, via toll free telephonic means accessible to the general public as described below.

The Bonds are expected to be part of a larger issuance of bonds for the benefit of multiple charter schools in multiple states. The proceeds from the sale of the larger issuance of bonds will be loaned to Equitable Facilities Fund, Inc., a Delaware nonstock corporation described in Section 501(c)(3) of the Code ("EFF"), or Equitable School Revolving Fund, LLC, a Delaware limited liability company affiliate of EFF that is disregarded for federal tax purposes (together with EFF, the "Lender"). The proceeds from the sale of the Bonds will finance a loan, among other things, by the Lender to the Corporation. The Corporation is a duly organized and validly existing Texas nonprofit corporation described in Section 501(c)(3) of the Code. The loan to be made by the Lender will finance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located at 2255 N. Coria Street, Brownsville, Texas (the "Project"), and pay costs associated with closing the loan.

The Bonds will be special limited obligations of AZIDA or the Alternate Issuer payable solely from the loan repayments to be made by the Lender to AZIDA or the Alternate Issuer, respectively, and certain funds and accounts established by the bond indenture for the Bonds. The principal of and interest on the Bonds will not constitute obligations of the Corporation, the State of Texas or any political subdivision thereof, by AZIDA or the State of Arizona, or by the Alternate Issuer or the state or political subdivision on behalf of which it issues bonds. The Bonds will not constitute a debt or a loan of credit or a pledge of the full faith and credit or taxing power of the State of Texas or any political subdivision thereof, of AZIDA or the State of Arizona, or of the Alternate Issuer or the state or political subdivision on behalf of which it issues bonds, within the meaning of any state constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of the State of Texas, AZIDA or the State of Arizona, or the Alternate Issuer or the state or political subdivision on behalf of which it issues bonds.

The public hearing will be conducted in a manner that provides a reasonable opportunity for persons with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments. Members of the public may listen to and contribute to any discussion during the hearing by dialing: 1-877-211-3621, entering conference code: 886739. Persons wishing to participate should submit a written request to speak to astephens@orrick.com at least 24 hours before the hearing; however, the hearing officer will also provide time for additional comments during the hearing. Written comments should be delivered at the public hearing or mailed to Orrick Herrington & Sutcliffe LLP, 609 Main Street, 40th Floor, Houston, Texas 77002 Attention: Amanda Stephens, for receipt not later than the date and time of the hearing. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Code.