NOTICE OF BRANCH APPLICATION

Notice is hereby given that Texas Regional Bank, 6770 West Interstate

2, Harlingen, Cameron County, Texas 78552 intends to apply to the Federal Reserve System for permission to establish a branch to be located at 5709 West Lovers Lane, Dallas, Dallas County, Texas 75209. The Federal Reserve considers a number of factors in deciding whether to approve the application, including the record of performance of applicant banks in helping to meet local credit needs.

You are invited to submit comments in writing on this application

to the Federal Reserve Bank of Dallas, Banking Supervision, P.O. Box 655906, Dallas, Texas 75265-5906 or via email to comments. applications@dal.frb.org. The comment period will not end before May 17, 2024 and may be somewhat longer. The Board's procedures for processing applications may be found at 12 C.F.R. Part 262. Procedures for processing protested applications may be found at 12 C.F.R. 262.25. To obtain a copy of the Board's procedures or if you need more information about how to submit your comments on the application, contact Ms. Karen Smith, Director Mergers & Acquisitions, at the Federal Reserve Bank of Dallas at (214) 922-6786. The Federal Reserve will consider your comments and any request for a public meeting or formal hearing on the application if they are received by the Reserve Bank in writing on or before the last

day of the comment period.