

I am extremely honored and humbled to receive the award for Brownsville's Favorite Financial Advisor!

I am very proud of our team and the purpose-driven work we did in 2022. The economic conditions that were presented last year gave our office an opportunity to work closely alongside our clients and provide a steady hand in a challenging environment. We are very grateful to each and every client that has given us an opportunity to work side-by-side on their financial plan.

AREAS OF

401(k) Rollovers Retirement Planning Employee Benefits

Pension Structuring Fee-based Planning Customized Life Insurance



Free Initial Consultation: 956-574-6150

